

**ASX RELEASE**

26 November 2009

The Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**RESULTS OF ANNUAL GENERAL MEETING**

**Resolution Outcomes**

In accordance with Listing Rule 3.13.2 the directors of Focus Minerals Limited ("**Focus**" or "**the Company**") advise that the resolutions put to shareholders were carried at the Annual General Meeting of the Company held today.

The resolutions were: -

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**RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT**

*"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2008."*

Carried on a show of hands

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**RESOLUTION 2 – RE-ELECTION OF DIRECTOR – PHILLIP LOCKYER**

*"That, for the purpose of clause 13.2 of the Constitution and for all other purposes, Phillip Lockyer, a Director who retires by rotation, and being eligible, is re-elected as a Director."*

Carried on a show of hands.

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**RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE – SHARE PURCHASE PLAN**

*"That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 149,000,000 Shares on the terms and conditions set out in the Explanatory Statement."*

Carried on a show of hands.

Voting Exclusion: The Company disregarded any votes cast on this Resolution by a person who participated in the issue and any of their associates.

Perth Office – Level 3, 105 St Georges Terrace, Perth, Western Australia 6000  
P: 61 8 9215 7888 F: 61 8 9215 7889  
W: [www.focusminerals.com.au](http://www.focusminerals.com.au) E: [pwilliams@focusminerals.com.au](mailto:pwilliams@focusminerals.com.au)

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**RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE – SHARE PLACEMENT**

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 206,400,000 Shares on the terms and conditions set out in the Explanatory Statement.”

**Carried on a show of hands.**

Voting Exclusion: The Company disregarded any votes cast on this Resolution by a person who participated in the issue and any of their associates.

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A summary of proxy votes in relation to the resolutions is presented in the table attached.

Yours faithfully,

**JON GRYGORCEWICZ**

Company Secretary

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**DISCLOSURE OF PROXY VOTES**

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Stock Exchange Limited in relation to resolutions presented to members of Focus Minerals Limited at the Annual General Meeting held on 26 November 2009.

	Resolution Number	Resolution Number	Resolution Number	Resolution Number
	1	2	3	4
Decided by show of hands (S) or poll (P) or Withdrawn (W)	<b>S</b>	<b>S</b>	<b>S</b>	<b>S</b>
Total number of proxy votes exercisable by proxies validly appointed	139	139	139	139
<i>Total number of proxy votes in respect of which the appointments specified that:-</i>	288,480,298	288,480,298	288,480,298	288,480,298
the proxy is to vote for the resolution	283,681,368	288,000,898	283,053,350	221,028,269
the proxy is to vote against the resolution	542,624	479,400	5,426,948	4,989,971
the proxy is to abstain on the resolution	4,256,306	nil	nil	62,462,058
the proxy is open on the resolution	nil	nil	nil	nil
the proxy is excluded on the resolution	nil	nil	nil	nil
the proxy may vote at the proxy's discretion	6,568,044	6,568,044	6,568,044	6,568,044

Note: Resolution numbers in the tables above refer to the numbering in this Stock Exchange announcement and not necessarily the numbering in the notice of meeting.

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